

AGGARWAL & RAMPAL

CHARTERED ACCOUNTANTS

2nd Floor, 19, Local Shopping Complex,

Madangir, New Delhi-110062, INDIA

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E-mail : vinay@aggarwalrampal.com

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Certificate No. 01/January/2022

CERTIFICATE

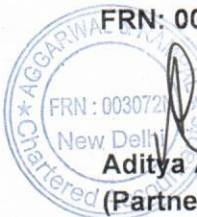
TO WHOMSOEVER IT MAY CONCERN

We have audited the relevant records & documents produced before us of **M/s CSL Finance Limited** (CIN: L74899DL1992PLC051462) having its registered office address at 410-412, 18/12, 4th floor, WEA Arya Samaj Road, Karol Bagh, New Delhi-110005 and on the basis of information and documents provided to us, we hereby certify that the Issue of the Equity Shares & Convertible warrants on the preferential basis is being made in accordance with the Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The certificate is being issued on the specific request of the company.

For Aggarwal & Rampal
Chartered Accountants

FRN: 003072N



Aditya Aggarwal
(Partner)

M. No. 515644

UDIN: 22515644AAAAAF5565

Date: January 21, 2022

Place: New Delhi