

## भारतीय रिज़र्व बैंक RESERVE BANK OF INDIA

www.rbi.org.ii DNBS. ND. No. 145 /CMS/05.03.085/2016-17

July 25, 2016

## Speed Post

The Managing Director CSL Finance Limited 8/19, 3<sup>rd</sup> Floor, W.E.A. Pusa lane, Karol Bagh New Delhi-110005

Dear Sir, महोदय,

Scheme of arrangement between CSL Holdings Private Limited and Consolidated Securities Limited

कृपया उपर्युक्त विषय पर अपने 13 अगस्त, 2015 दिनांकित पत्र का संदर्भ लें।

2. इस विषय में आपको सूचित किया जाता है कि संलग्न पत्र में दिए गए विवरण के अनुसार आपको सी एस एल होल्डिंग्स प्राईवेट लिमिटेड का सी एस एल फाइनेंस में विलय की पूर्वान्मित दी जाती है।

भवदीय

(मनोज कुमार पाटनी )

प्रबंधक

संलग्न : यथोक्त

गैर-बैंकिंग पर्यवेक्षण विभाग, 6, संसद मार्ग, नई दिल्ली - 110 001. भारत फोन : (011) 2371 4456, 2373 9318, 2371 9466 फैक्स : (011) 2371 3672, 2375 2188 ई-मेल : dnbsnewdelhi@rbi.org.in

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## हिन्दी आसान है, इसका प्रयोग बढ़ाइए

चेतावनी : रिज़र्व बैंक द्वारा ई-मेल, डाक, एसएमएस या फोन-कॉल के ज़रिये किसी की भी व्यक्तिगत जानकारी जैसे बैंक के खाते का व्यौरा,

पासवर्ड आदि नहीं मांगी जाती है। यह धन रखने या देने का प्रस्ताव भी नहीं करता है। ऐसे प्रस्तावां का किसी भी तरीके से जवाब मत दीजिए।

Caution: RBI never sends mails, SMSs or makes calls asking for personal information like bank account details,

Passwords, etc. It never keeps or offers funds to anyone. Please do not respond in any manner to such offers

The company's request for prior approval for Scheme of arrangement between CSL Holdings Private Limited and CSL Finance Limited has been acceded to subject to the following conditions and submission of requisite documents / information mentioned as under:

- i) Publication of joint prior public notice 30 days before effecting change in control in terms of DNBS.(PD) CC.No.82/03.02.02/2006-07 dated October 27, 2006 in one leading national and another in leading local (covering the place of registered office) vernacular newspaper. The public notice should indicate the intention to sell or transfer ownership/control, the particulars of transferee and the reasons for such sale or transfer of ownership/control.
- ii) The original public notice as mentioned above should be submitted to the Bank immediately after publication but not later than seven days of its publication in newspapers.
- iii) The details of objection, if any, received from any member of public to the above public notice, are required to be furnished to the Bank immediately on receipt.
- iv) In case no objection is received from any member of public to the proposed change in control, a confirmation to this effect may be submitted after expiry of 30 days from the date of public notice.
- v) Surrender the original Certificate of Registration (CoR) of CSL Holdings Private Limited to the Bank within one month after the amalgamation is complete.